Charity Check
Helping You Help Others

# Client Management Software Built For Nonprofits


Track client services, eliminate duplicate assistance, manage client records, and measure community impact—all from one secure platform.

## Prevent Duplicate Assistance

Quickly identify previous assistance to prevent duplicate services and maximize limited community resources.

## Track Community Impact

Measure community impact with reports that help boards, funders, and grant makers see your results.

## Required Signature Forms

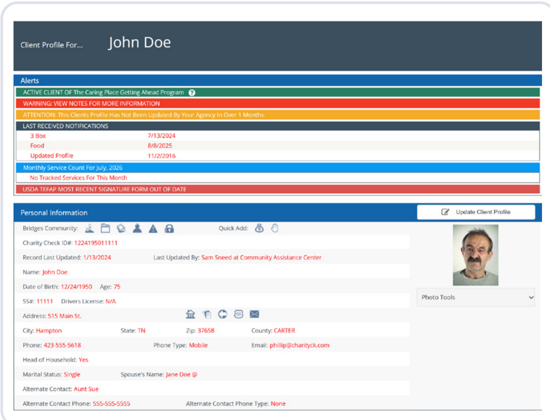
Create custom signature forms and instantly see who has current forms on file and who needs to complete a new form.

## Community Coordination

Connect participating organizations to coordinate services and better serve those in need.

Discover more features, reports, and benefits

# INSIDE CHARITY CHECK




## Client Profile

The Client Profile brings everything together in one place. View household information, assistance history, contact details, alerts, notes, and photos without switching between multiple screens.

## Built-in Alerts

Color-coded alerts highlight important information such as overdue signature forms, recent assistance, profile updates, and agency-specific notifications so staff can make informed decisions quickly.

## Powerful Reporting

Turn your client data into meaningful insights with reports designed specifically for nonprofit organizations. Measure community impact, track services provided, identify trends, and generate the information boards, funders, and grant makers need—all in just a few clicks.


## Simple & Flexible

Most reports require only a date range and the service categories you want to include. Because organizations create their own service categories—such as food, clothing, utilities, rent, or transportation—reports are fully customized to reflect the programs and services unique to your organization.

### ADDITIONAL FEATURES

- ✓ Household Management
- ✓ Required Signature Forms
- ✓ Community Coordination
- ✓ Duplicate Assistance Prevention
- ✓ Outcome Reporting
- ✓ Client Photos
- ✓ Document Tracking
- ✓ Barcode ID Cards
- ✓ User Security & Permissions
- ✓ Custom Reports
- ✓ USDA Signature Tracking
- ✓ Agency Notes & Alerts

## Ready to simplify client management?

**Schedule your FREE personalized demonstration today and see how Charity Check can help your organization save time, improve collaboration, and measure community impact.**

**charityck.com**
info@charityck.com
(423) 647-5618

*Scan to visit CharityCheck.com*